

EXHIBIT 68-14





Brian Colvin <bdccorp@gmail.com>

Re: Preliminary Agreement for review

1 message

Chris Beskar <chris.beskar@stavatti.com>
To: Brian Colvin <brian.colvin@stavatti.com>

Tue, Feb 15, 2022 at 1:12 PM

Dear Brian,

Thank you. This looks good to me.

Best Regards,

Chris

On 2/15/2022 12:23 PM, Brian Colvin wrote:

Dear Chris

The funding that is coming in will be structured as follows:

Stavatti UAVS will provide capital under the original agreement formed as of April 2021

STRUCTURE:

1. SUAVS will bring capital and receive equity as outlined in agreement fining and equity schedule.of Stavatti Aerospace, Ltd., and PPO Project Equity.
2. SAUVS's Investor(s) will receive a predetermined senior amount of Profit Participation equaling 10x Profit Participation total from the PPO disbursement. (NOTE: This disbursement will be split equally 5x to Investor, and 5x to Superior Inc. and/or its assigns)
3. Once the 10x is paid, the remaining equity Profit Participation Payments will revert holey to SUAVS (and/or its assigns). .

AGREEMENTS to be generated:

1. Subscription Agreement from SAUVS and/or its Assigns
2. 5x PROMISSORY NOTE to Investor
3. 5x PROMISSORY NOTE to Superior Inc. and/or its Assigns

Kindest regards,

Brian D. Colvin

Executive VP of STAVATTI AEROSPACE, LTD.

Chairman & CEO of STAVATTI UAVS, LTD.

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